

Please complete all details below and fax to 0845 0740641

Introducer Name		Email Address (response to enquiry will be emailed unless otherwise requested)	
Company Name		Telephone No	

Purpose of Loan	Purchase <input type="checkbox"/>	Remortgage <input type="checkbox"/>	Current Lender _____	Shared Ownership <input type="checkbox"/>
	Full Status <input type="checkbox"/>	Self Certification <input type="checkbox"/>		Adverse Credit <input type="checkbox"/>
Loan Type	Buy To Let <input type="checkbox"/>	Let To Buy <input type="checkbox"/>	Ex Patriate <input type="checkbox"/>	Right to Buy <input type="checkbox"/>
	Purchase Price/Value	£		
Loan Details	Rental Income	£		
	Loan Amount	£		
	Loan To Value		%	
	Term		Years	

Personal Details			
First Applicant		Second Applicant	
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/>	Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/>
Surname		Surname	
Forename(s)		Forename(s)	
Maiden/Previous Name		Maiden/Previous Name	
Date of Birth	/ /	Date of Birth	/ /
Marital Status	Single <input type="checkbox"/> Married <input type="checkbox"/>	Marital Status	Single <input type="checkbox"/> Married <input type="checkbox"/>
	Separated <input type="checkbox"/> Divorced <input type="checkbox"/>		Separated <input type="checkbox"/> Divorced <input type="checkbox"/>
	Widowed <input type="checkbox"/> Living Together <input type="checkbox"/>		Widowed <input type="checkbox"/> Living Together <input type="checkbox"/>
No of Dependants		No of Dependants	
Present Address		Present Address	
Postcode		Postcode	
Residential Status	Owner <input type="checkbox"/> With Family <input type="checkbox"/>	Residential Status	Owner <input type="checkbox"/> With Family <input type="checkbox"/>
	Private Rent <input type="checkbox"/> With Friends <input type="checkbox"/>		Private Rent <input type="checkbox"/> With Friends <input type="checkbox"/>
	Council/Housing Assoc. Rent <input type="checkbox"/> FTB <input type="checkbox"/>		Council/Housing Assoc. Rent <input type="checkbox"/> FTB <input type="checkbox"/>
If less than 3 years please give all previous addresses covering the last 3 years (Use additional notes pages if necessary)			
From		To	

Employment Details			
First Applicant		Second Applicant	
Are You?	Employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed <input type="checkbox"/>	Are You?	Employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed <input type="checkbox"/>
Position Held		Position Held	
Time in Job	Yrs _____ Months _____	Time in Job	Yrs _____ Months _____
Basic Gross Income	£ _____ Per _____	Basic Gross Income	£ _____ Per _____
Overtime	£ _____ Per _____	Overtime	£ _____ Per _____
Bonus/Commission	£ _____ Per _____	Bonus/Commission	£ _____ Per _____
Other Income	£ _____ Per _____	Other Income	£ _____ Per _____
Does any of your income come from DSS payments?	Yes <input type="checkbox"/> No <input type="checkbox"/>		

Self Employed Details			
First Applicant		Second Applicant	
Nature of Business		Nature of Business	
Job Title		Job Title	
Details of Business	Ltd Company <input type="checkbox"/> Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> Accountant Yes <input type="checkbox"/> No <input type="checkbox"/>	Details of Business	Ltd Company <input type="checkbox"/> Sole Trader <input type="checkbox"/> Partnership <input type="checkbox"/> Accountant Yes <input type="checkbox"/> No <input type="checkbox"/>
How long business established	Yrs _____ Months _____	How long business established	Yrs _____ Months _____
Percentage Shareholding	% _____	Percentage Shareholding	% _____
Pre tax profits for last 3 trading years	Yr _____ Yr _____ Yr _____	Pre tax profits for last 3 trading years	Yr _____ Yr _____ Yr _____
	£ _____ £ _____ £ _____		£ _____ £ _____ £ _____
Self Cert Income Declaration	£ _____	Self Cert Income Declaration	£ _____

### Commitments To Continue After The New Mortgage

Please give details of all current mortgages, secured loans, unsecured loans, HP, credit cards, store cards and guarantees.

Loan/Card Type	Outstanding Balance	Monthly Payments	Secured Yes No	Term Remaining Years Months
	£	£	<input type="checkbox"/> <input type="checkbox"/>	
	£	£	<input type="checkbox"/> <input type="checkbox"/>	
	£	£	<input type="checkbox"/> <input type="checkbox"/>	
	£	£	<input type="checkbox"/> <input type="checkbox"/>	

### Adverse Credit

Applicant 1		Applicant 2	
Have you ever had any County Court judgements/Defaults or decrees against you?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Have you ever had any County Court judgements/Defaults or decrees against you?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever been in arrears with any existing/previous loan on rent/mortgage payments?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Have you ever been in arrears with any existing/previous loan on rent/mortgage payments?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever been party to a mortgage where a possession or voluntary surrender took place?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Have you ever been party to a mortgage where a possession or voluntary surrender took place?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Have you ever made arrangements with creditors or been made bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Have you ever made arrangements with creditors or been made bankrupt?	Yes <input type="checkbox"/> No <input type="checkbox"/>

### Property Details

If property is buy to let, do you intend to let to a family member?				Yes <input type="checkbox"/> No <input type="checkbox"/>
Type	House <input type="checkbox"/>	Flat <input type="checkbox"/>	No of Floors __	Maisonette <input type="checkbox"/>
Description	Standard <input type="checkbox"/>	Concrete <input type="checkbox"/>	Ex Local <input type="checkbox"/>	Timber <input type="checkbox"/>
Tenure	Freehold <input type="checkbox"/>	Leasehold <input type="checkbox"/>	Commonhold <input type="checkbox"/>	Feudal <input type="checkbox"/>

### Additional Details

### Introducer Declaration

I am authorised to act as an agent on behalf of all applicants in connection with this mortgage enquiry. I can confirm that I have obtained verbal consent from the applicant(s) in relation to the processing of their personal information.

The applicants are aware that:

1: For the purposes of this enquiry a credit reference search will be undertaken.

2: Mortgage lenders and other organisations may use and search the records of fraud prevention agencies to help make decisions about credit related services and claims for the applicant(s) and members of their household, to trace debtors, recover debt, prevent fraud and to manage the applicants accounts or insurance policies and to check the applicants identity to prevent money laundering, except where satisfactory proof of identity has been provided.

3: The applicant(s) are also aware of their rights under the Data Protection Act 1998, that personal information will be recorded and the applicants(s) have a right to obtain a copy on payment of a fee. They are also aware that inaccuracies in this information can be corrected.

Signed		Name		Date	
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### For Office Use Only

Checked By:	Enquiry Reference No:
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